

# Market Mood





13th Aug 2025

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LTP	24487.40
R1	24550
R2	24900
S1	24300
S2	24200

- Nifty closed at 24,487.40, slipping 97.65 points (-0.40%) and ending below the 24,500 mark as well as the 100-day EMA, signalling weakness. The inability to hold above this key support zone reflects a sideways-to-negative bias in the near term. RSI remains subdued at 39.56, indicating persistent bearish momentum. Unless the index reclaims and sustains above 24,550–24,600 on a daily closing basis, upside attempts may remain capped. On the downside, 24,300 and 24,200 act as crucial support levels, and a breach below them could accelerate selling pressure. The trend is expected to remain range-bound with a negative tilt until a decisive breakout occurs.



LTP	55043.70
R1	55500
R2	55800
S1	54900
S2	54500

- Bank Nifty closed at 55,043.70, down 467.05 points (-0.84%), slipping below the 55,500 mark and hovering near the crucial 55,000 support zone. The index has broken an important support that has now turned into resistance, signalling underlying weakness. On the EMA front, it is the third consecutive day that the index is taking support at the 100-day EMA, making this a decisive “make or break” level. A sustained breach below 55,000 could trigger further downside toward 54,950–54,500, while holding above it may offer a short-term rebound. RSI remains sideways with a negative bias at 37.14, indicating limited bullish momentum unless a strong breakout occurs. Key resistance levels are placed at 55,500 and 55,900.

## Global Market:

	<b>Dow Jones</b> CFD	44,459.31	484.22	1.10
13 Aug, 2025   00:07 IST				
	<b>S&amp;P 500</b> CFD	6,442.30	68.85	1.08
13 Aug, 2025   00:07 IST				
	<b>Nasdaq</b> CFD	21,654.22	268.82	1.26
13 Aug, 2025   00:07 IST				
	<b>FTSE</b> CFD	9,149.10	19.39	0.21
12 Aug, 2025   20:59 IST				
	<b>CAC</b> CFD	7,755.20	56.68	0.73
12 Aug, 2025   20:59 IST				
	<b>DAX</b> CFD	24,058.70	-22.64	-0.09
12 Aug, 2025   20:59 IST				

## Sentiment Gauge



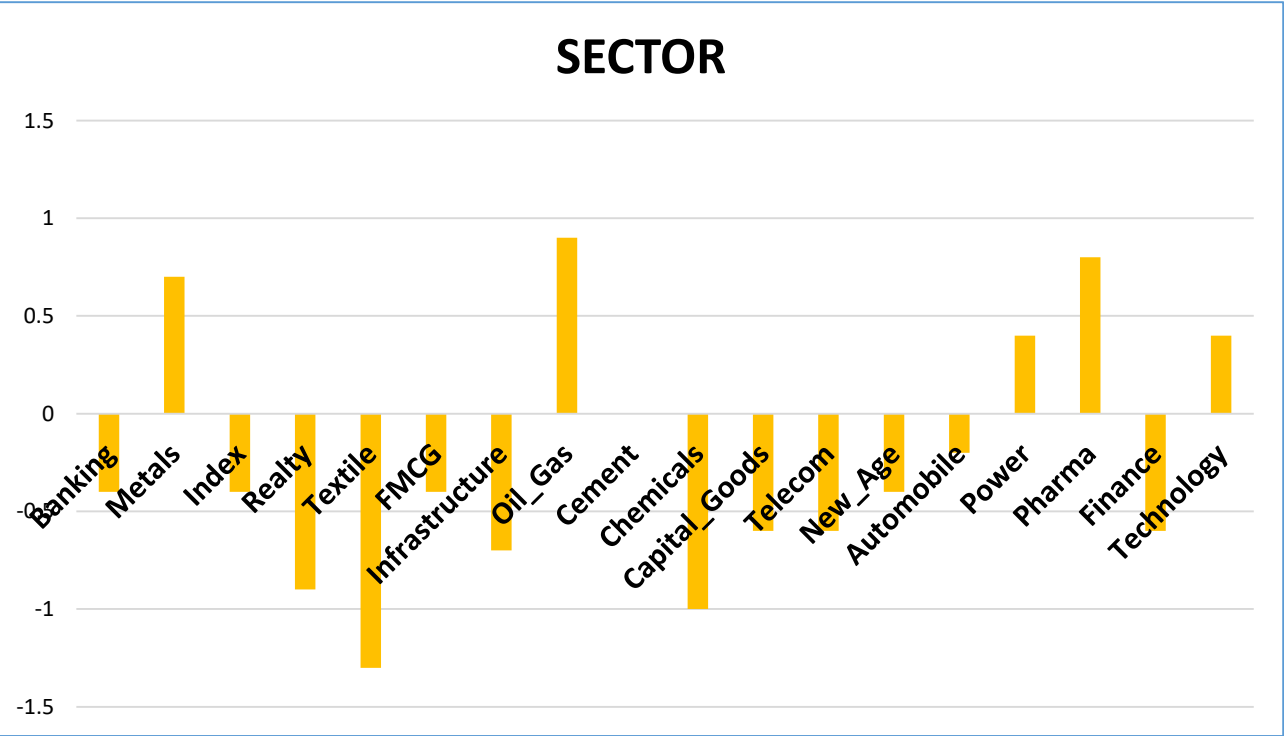
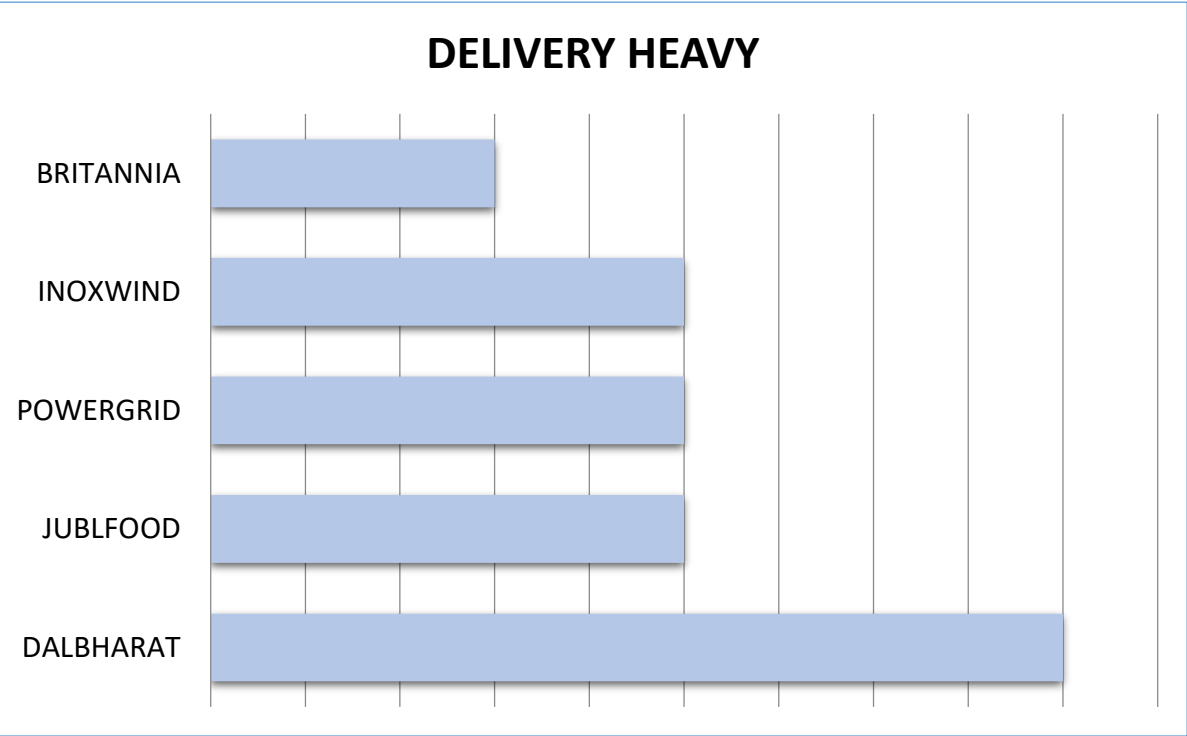
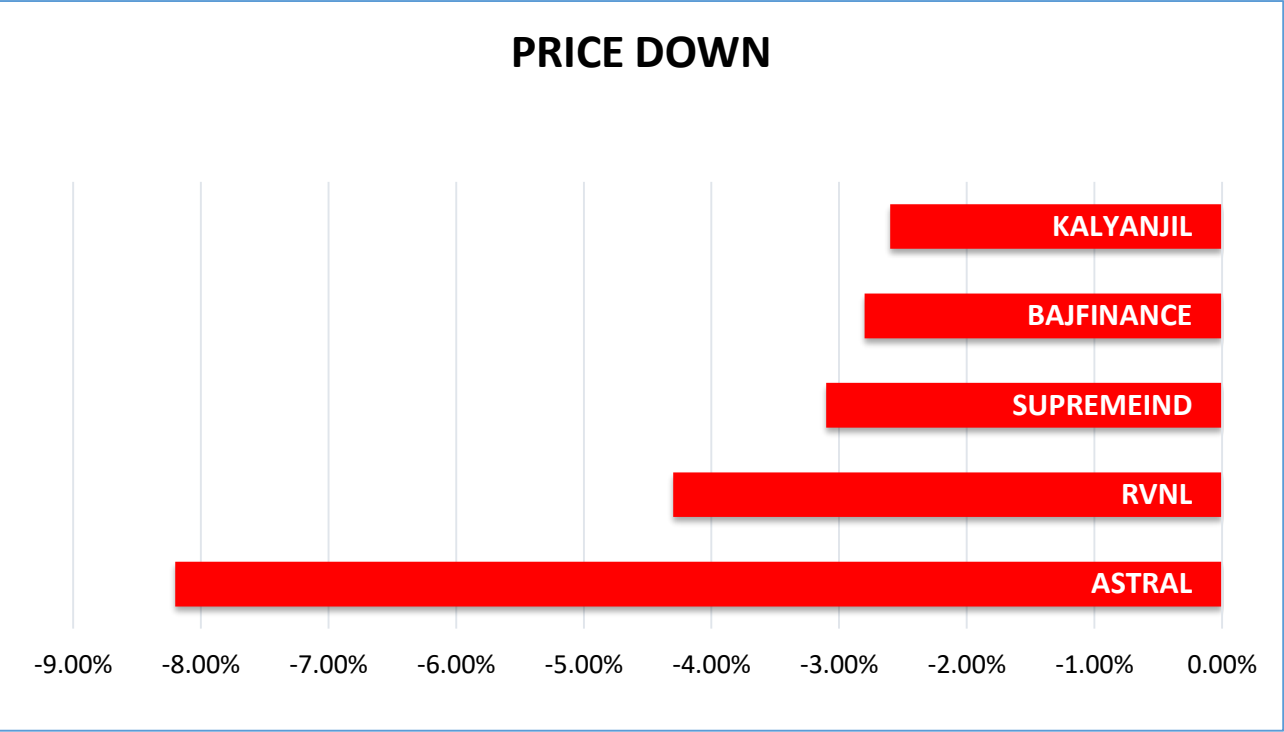
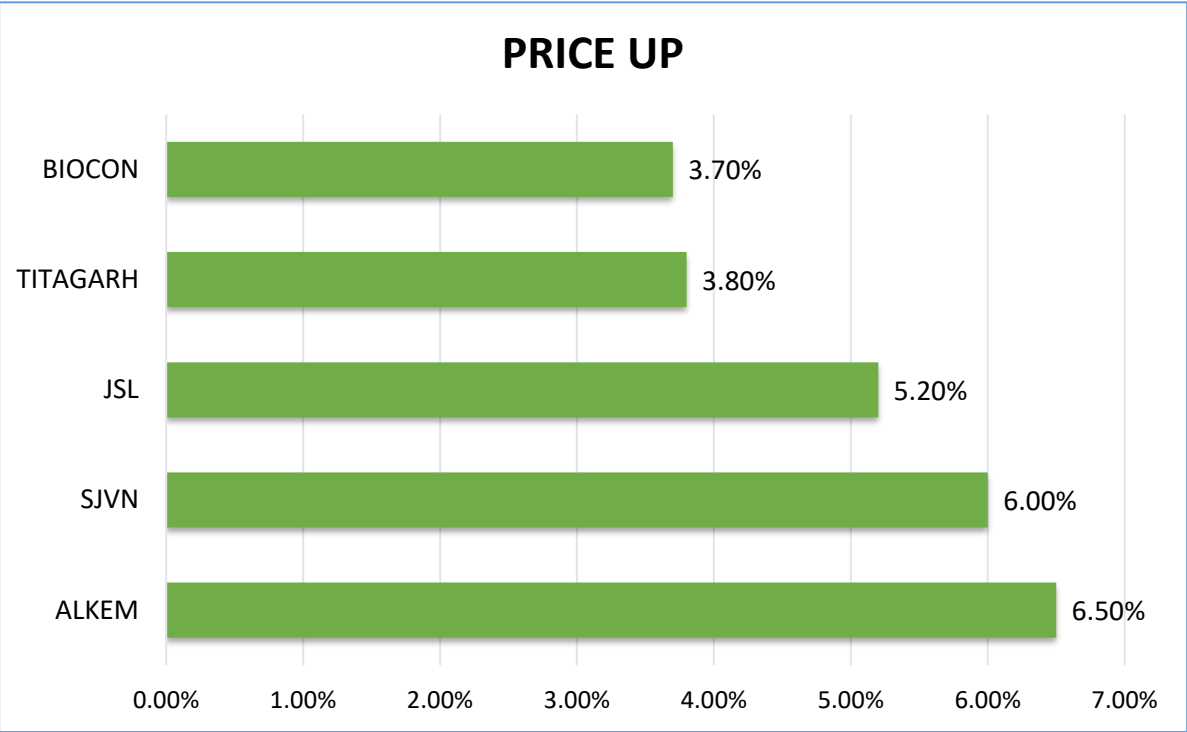
SIDEWAYS TO NEGATIVE

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3398.80	3507.93
Adv/Dec		
Advance	Decline	A/D Ratio
80	141	0.56

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Results Calendar

Date	RESULTS	Expected	Previous
13th Aug 25	UNITED SPIRITS	-	-
13th Aug 25	VISHAL MEGA MART	-	-
13th Aug 25	SUVEN LIFE SCIENCES	-	-

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## CALL OF THE DAY



BAJFINANCE (Intraday pick)

Sell Below :- 849 SL :- 859 Target:- 826

BAJFINANCE previously traded within a broadening channel. Recently, the price has broken down below this channel—suggesting weakening upward momentum and a potential shift in trend. Combined with the price slipping below shorter-term moving averages, the overall sentiment is negative. A drop below the 200-EMA could trigger further corrections. RSI below 40 also signals a strong bearish momentum. In hourly candle the price has retested and falling from 20 and 50 EMA, target can be around 820 levels where it previously acted as support.

## DELIVERY CALL



M&M (Delivery pick)

Buy Range :- 3230-3240 SL:- 3180 (daily closing basis) Target :-3300

M&M has given a breakout from a double bottom pattern, supported by consecutive two bullish candles and above-average volumes, indicating strong buying interest. The stock is trading above key EMAs (20/50/100/200), reflecting a positive underlying trend. RSI at 56.44 signals improving momentum without being overbought, leaving room for further upside. This breakout above the consolidation zone strengthens the bullish bias.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TECHM	1,511.20	30.1	2.03	1,538	1564.995	1,484.30	1,457.41
MARUTI	12,847.00	250	1.98	13,111	13374.76	12,583.12	12,319.24
HEROMOTOCO	4,644.00	81.8	1.79	4,718	4791.155	4,570.42	4,496.85
M&M	3,236.00	49.8	1.56	3,286	3336.811	3,185.59	3,135.19
NTPC	340.15	4	1.19	345	348.8741	335.79	331.43
SUNPHARMA	1,626.50	18.1	1.13	1,647	1666.654	1,606.42	1,586.35
TATASTEEL	160.13	1.61	1.02	162	164.8351	157.78	155.42
CIPLA	1,520.00	15.2	1.01	1,536	1552.749	1,503.63	1,487.25
ONGC	235.37	1.58	0.68	237	239.3187	233.40	231.42
HCLTECH	1,498.00	10	0.67	1,514	1529.446	1,482.28	1,466.55
COALINDIA	385	2.5	0.65	389	392.24	381.38	377.76
TITAN	3,485.00	17.1	0.49	3,537	3588.639	3,433.18	3,381.36
ADANIENT	2,294.50	11.1	0.49	2,325	2355.144	2,264.18	2,233.86
LT	3,679.80	11.4	0.31	3,721	3762.15	3,638.63	3,597.45
ULTRACEMCO	12,440.00	35	0.28	12,531	12622.75	12,348.62	12,257.25
TATAMOTORS	655.05	1.3	0.2	662	669.2195	647.97	640.88
HDFCLIFE	765	0.25	0.03	774	782.9491	756.03	747.05
TCS	3,039.80	-1	-0.03	3,086	3132.197	2,993.60	2,947.40
DRREDDY	1,218.70	-0.8	-0.07	1,234	1249.33	1,203.38	1,188.07
APOLLOHOSP	7,253.00	-6	-0.08	7,303	7353.936	7,202.53	7,152.06
WIPRO	241.3	-0.32	-0.13	245	248.3159	237.79	234.28
POWERGRID	284.45	-0.4	-0.14	287	289.264	282.04	279.64
INDUSINDBK	782	-1.25	-0.16	789	795.6219	775.19	768.38
INFY	1,425.80	-2.4	-0.17	1,438	1450.77	1,413.31	1,400.83



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	416.1	-0.75	-0.18	419	421.7197	413.29	410.48
EICHERMOT	5,657.50	-14	-0.25	5,690	5721.878	5,625.31	5,593.12
JIOFIN	326.9	-0.85	-0.26	330	333.5873	323.56	320.21
ICICIBANK	1,421.40	-4.2	-0.29	1,432	1443.064	1,410.57	1,399.74
SBIN	821.1	-2.35	-0.29	825	828.5201	817.39	813.68
AXISBANK	1,070.00	-3.3	-0.31	1,076	1082.965	1,063.52	1,057.04
SBILIFE	1,844.30	-6.7	-0.36	1,863	1881.035	1,825.93	1,807.57
ASIANPAINT	2,479.80	-9.3	-0.37	2,497	2515.093	2,462.15	2,444.51
RELIANCE	1,381.00	-5.2	-0.38	1,398	1415.027	1,363.99	1,346.97
BHARTIARTL	1,850.20	-7.2	-0.39	1,861	1872.247	1,839.18	1,828.15
GRASIM	2,737.60	-11.3	-0.41	2,778	2819.075	2,696.86	2,656.12
JSWSTEEL	1,047.00	-5.7	-0.54	1,056	1064.786	1,038.11	1,029.21
KOTAKBANK	1,959.40	-16.5	-0.84	1,978	1996.306	1,940.95	1,922.49
ADANIPORTS	1,328.20	-11.2	-0.84	1,341	1354.786	1,314.91	1,301.61
BAJAJFINSV	1,905.00	-17.8	-0.93	1,924	1943.106	1,885.95	1,866.89
BEL	380.25	-3.65	-0.95	384	387.8147	376.47	372.69
SHRIRAMFIN	611.6	-6	-0.97	617	622.0671	606.37	601.13
HINDALCO	666	-6.85	-1.02	681	696.9903	650.50	635.01
BAJAJ-AUTO	8,186.00	-89	-1.08	8,275	8364.422	8,096.79	8,007.58
TATACONSUM	1,047.70	-11.4	-1.08	1,059	1070.802	1,036.15	1,024.60
HDFCBANK	1,969.70	-25.9	-1.3	1,990	2010.577	1,949.26	1,928.82
ETERNAL	305.3	-4.1	-1.33	309	312.9224	301.49	297.68
NESTLEIND	1,090.00	-15	-1.36	1,104	1118.382	1,075.81	1,061.62
HINDUNILVR	2,484.00	-34.4	-1.37	2,520	2555.272	2,448.36	2,412.73
TRENT	5,368.00	-75.5	-1.39	5,438	5507.219	5,298.39	5,228.78
BAJFINANCE	853	-24.8	-2.83	875	896.9699	831.02	809.03

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